



# Sample Bequest Language

Below is the sample bequest language for supporters of the Sitka Legacy Foundation to use. The following is sample language only. We encourage you to contact Sitka Legacy Foundation representatives or staff at The Alaska Community Foundation and an estate planning attorney to determine exactly which language is most appropriate to fulfill your goals for your charitable legacy.

## **Bequest to Sitka Legacy Foundation Fund**

I bequeath (describe dollar amount, property to be given, or proportion of your residuary estate) to The Alaska Community Foundation (EIN# 92-0155067), a tax-exempt organization under IRC Section 501(c)(3), to be added to the Sitka Legacy Foundation Fund, a component fund of The Alaska Community Foundation, and I direct that this bequest become part of this fund.

## **Bequest to Sitka Legacy Foundation Operating Endowment Fund**

I bequeath (describe dollar amount, property to be given, or proportion of your residuary estate) to The Alaska Community Foundation (EIN# 92-0155067), a tax-exempt organization under IRC Section 501(c)(3), to be added to the Sitka Legacy Foundation Operating Endowment Fund, a component fund of The Alaska Community Foundation, and I direct that this bequest become part of this fund.

## **Information needed to designate Sitka Legacy Foundation as beneficiary of a retirement or investment account:**

Complete the beneficiary designation form provided by your retirement or investment fund administrator. Often these forms can be found on the administrator's website.

### **To name Sitka Legacy Foundation Fund as a beneficiary of a retirement or investment account**

Beneficiary: The Alaska Community Foundation, EIN 92-0155067, for Sitka Legacy Foundation Fund.

### **To name Sitka Legacy Foundation Operating Endowment Fund as a beneficiary of a retirement or investment account**

Beneficiary: The Alaska Community Foundation, EIN 92-0155067, for Sitka Legacy Foundation Operating Endowment Fund.

## **Legacy Society Declaration of Intent Form:**

Donors making a legacy commitment are encouraged to ALSO complete a Legacy Society Declaration of Intent form and provide it to Sitka Legacy Foundation representatives or directly to The Alaska Community Foundation. The following is a link to the form online

<https://sitkalegacy.org/wp-content/uploads/sites/19/2023/07/SLF-Declaration-of-Intent.pdf>